

CommBank Smart Health for Pharmacies User Guide

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Overview

This document is designed to support Pharmacies using “CommBank Smart Health powered by Script.Pay” as a complement to the CommBank Smart Health User guide.

This document explains the steps to follow to Integrate with Script through your Practice Management Software

About CommBank Smart Health

What is the Smart Health Terminal?

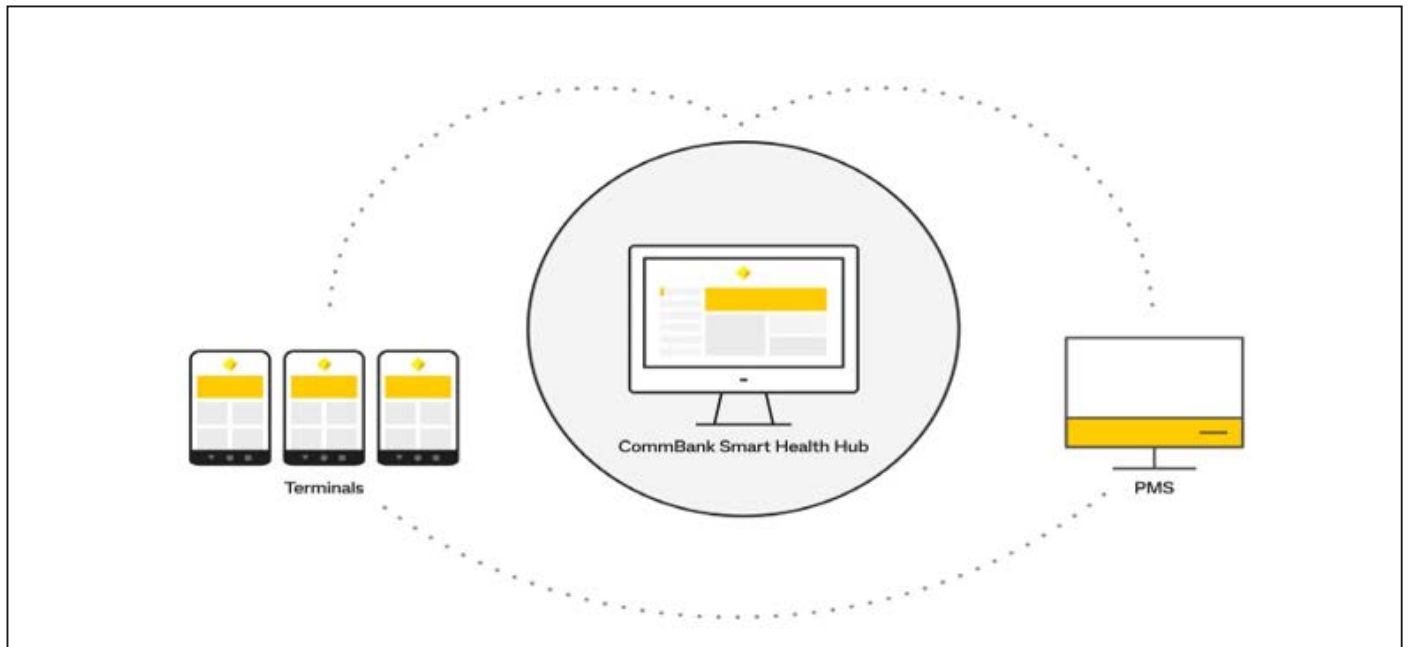
The CommBank Smart Health Terminal is the physical device that can be linked to the Smart Health Hub.

What is the Smart Health App?

The Smart Health App runs on the Smart Health Terminal and provides the interface for the payments and claiming features on the device.

What is the Smart Health Hub?

The CommBank Smart Health Hub is a web application accessed through your web browser. This is the central point of access and navigation for administrators and practice users and can be integrated with your PMS. The Hub displays detailed transaction listings and digitally stored copies of your private health insurance declarations (Health claiming is not yet available for Pharmacies).



Integrate with Scrypt through your Practice Management Software (PMS)

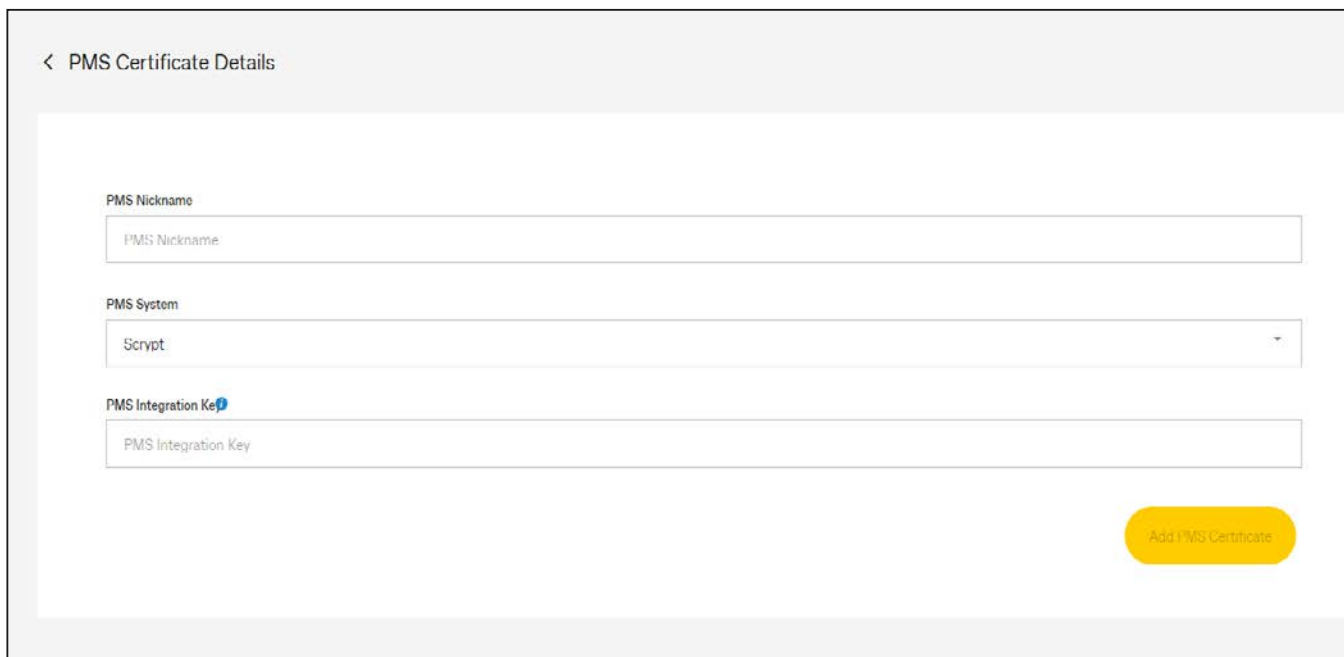
A Scrypt team member will assist your Pharmacy integrate with Scrypt with your PMS either in person or over the phone.

Once in contact with a Scrypt team member:

1. In the Smart Health Hub, click the **Practices** tab on the left-hand menu.
2. On the Practices page, select the relevant pharmacy (labelled as "Practice") from the dropdown menu, or from the practice list below the search bar, then click the **PMS** tab on the top menu. Per image below, this screen will be empty.



3. Click **Add PMS Certificate** at top right.



4. Type in a PMS Nickname into the PMS Nickname field using a combination of your location and the software. For example, "<Software Name> Northern Pharmacy".
5. Select Scrypt as your PMS System from the PMS System dropdown box.
6. Select the PMS Version you use from the dropdown box – Minimum is Scrypt V2 for Scrypt.
7. Enter the PMS Integration Key provided to you by the Scrypt team member into the PMS Integration key field.
8. Click **Add PMS Certificate**.

9. You will now be taken back to the Practices page. Finalise the link by:

Clicking the **PMS** tab.

a. Refreshing the browser page using the browser refresh button. The Status will change within seconds from "Created" to "Provisioned".

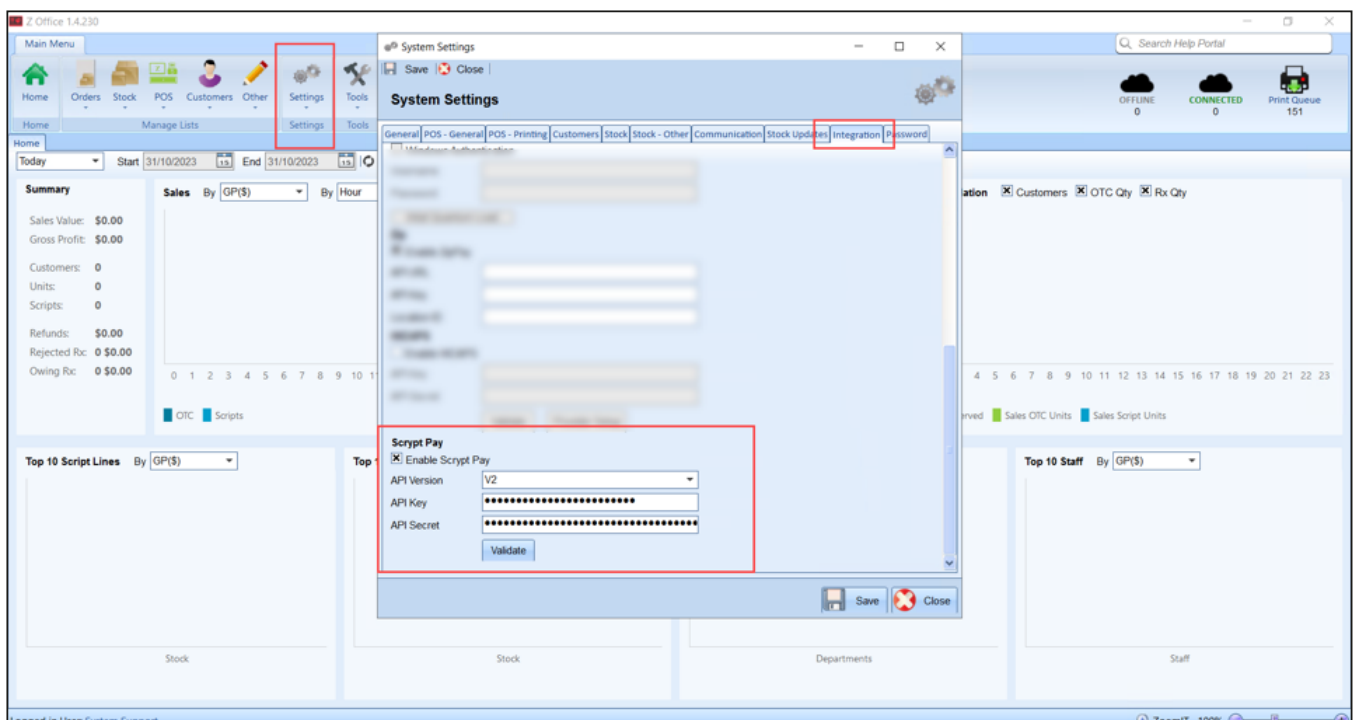
The Script team member will make note of your PMS Integration Key, User Key and PIN values and will complete the integration on their backend.

Once this process is complete, the Script team member will provide you with an API Key and API Secret. These values will need to be entered into your PMS and the process to do this will depend on your PMS. Please see the appropriate section below for your PMS.

Setting up Z Software

To enter your API Key and API Secret in Z Software simply:

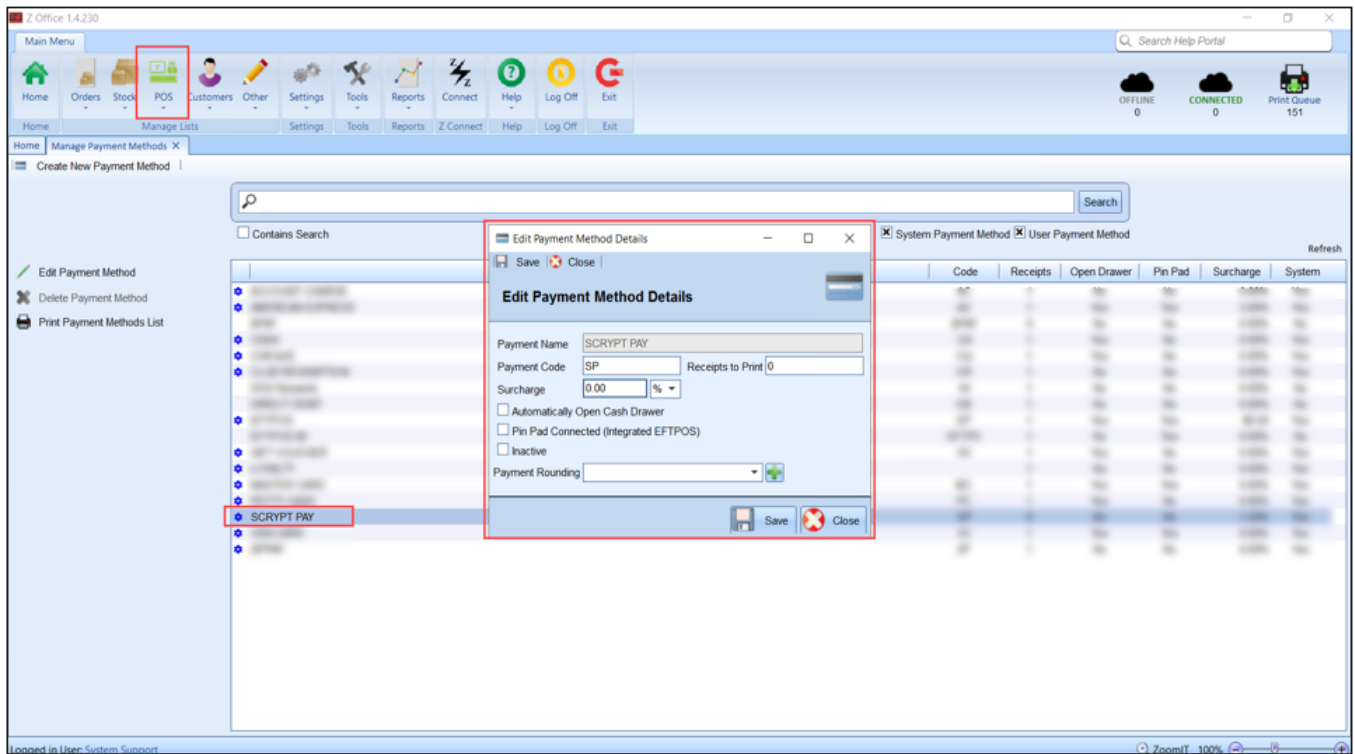
1. Open your Z Office
2. Select **Settings** and select **Store Settings**
3. Select the **Integration** tab.
4. Select the **Script** box.
5. In the window select **Enable Script Pay** box and enter your API Key and API Secret in the labelled fields
6. Click **Validate**



In Z Office you will also need to set up the POS payment method for Script.Pay including a tile for your register layout. These steps are outlined below.

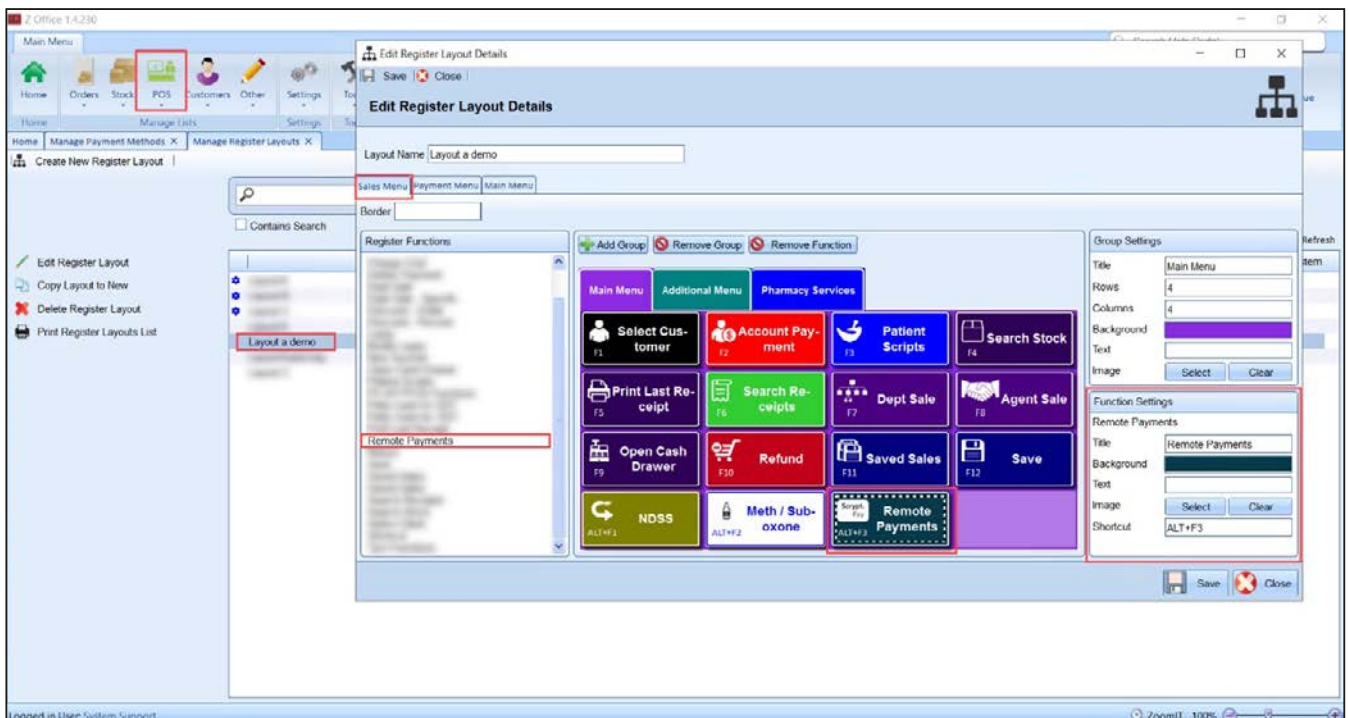
Set up Script.Pay Payment Method

1. Select **POS**, then select **Manage Payment Methods**
2. Open **SCRIPT PAY**
3. In the **Edit Payment Method Details** window opened ensure that all boxes are **unchecked**.
4. Click **Save**



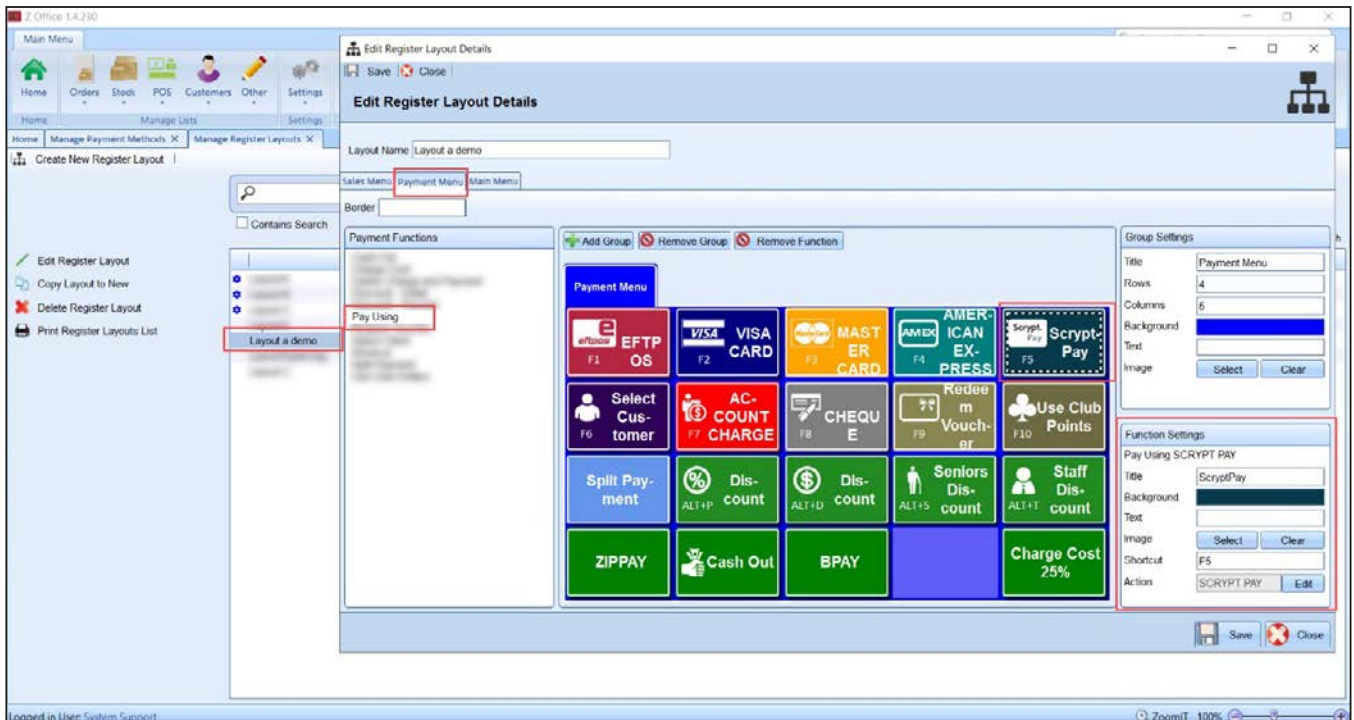
Set Up Register Layout – Sales Menu

1. Select **POS**, then select **Manage Register Layouts**
2. Open **Edit Register layout**
3. Select the **Sales Menu** tab
4. Drag and drop a “Remote Payments” register function onto the Main Menu
5. Select **Background** then select **Advanced**
6. Enter the hex colour #FF073B4C and click **Close**
7. Select **Image** and select **Scriptpay_white**
8. Click **Shortcut** and assign a shortcut for your function if desired
9. Click **Save**



Set Up Register Layout – Payment Menu

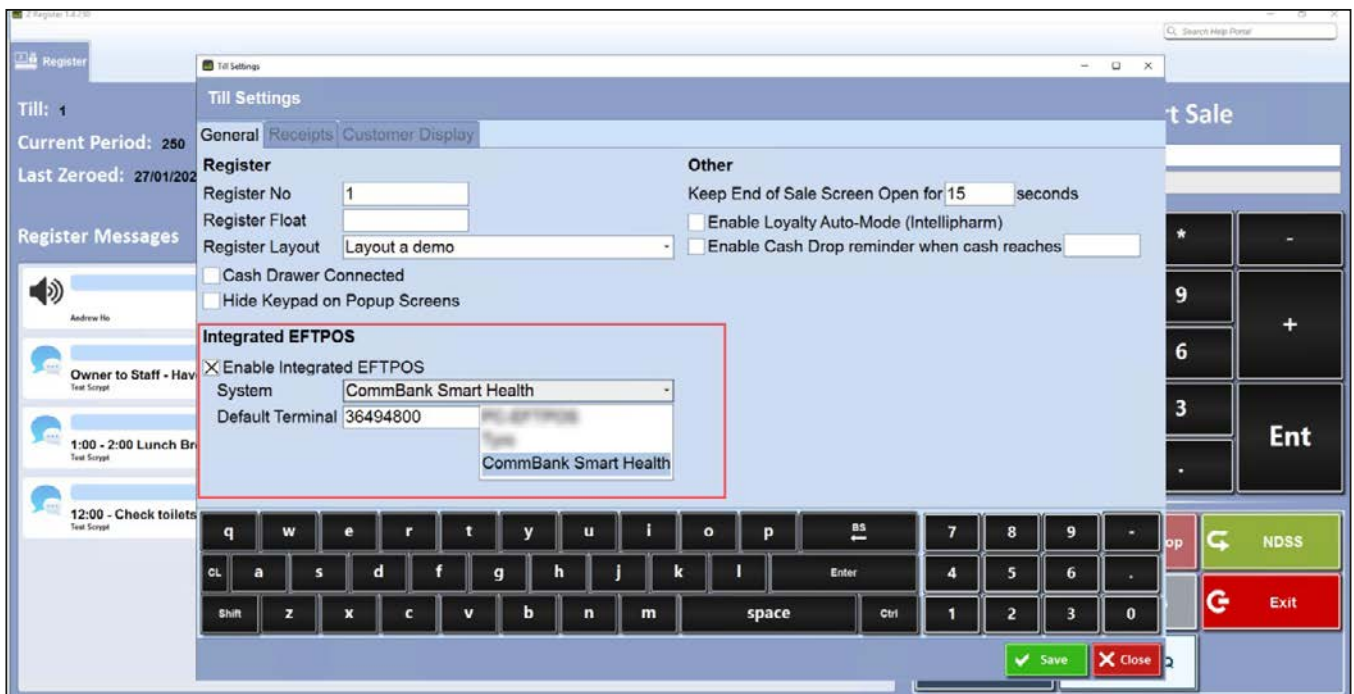
1. Select **POS**, then select **Manage Register Layouts**
2. Open **Edit Register layout**
3. Select the **Payment Menu** tab
4. Drag and drop a “Pay Using” register function onto the Payment Menu
5. Select **SCRIPT PAY** as the Payment Method
6. Click **Background** then **Advanced**
7. Enter the hex color #FF073B4C and click **Close**
8. Select **Image** and select **Scriptpay_white**
9. Click **Shortcut** and assign a shortcut for your function if desired
10. Click **Save**



Integrating Smart Health EFTPOS Terminal to Z Register

To use your Smart Health Terminal with Z Register you must ensure that Z Register is configured to use the terminal as its EFTPOS device. To do this:

1. Open **Z Register**
2. Select **Settings** and enter the Manager's ID and password
3. Under the **General** tab, find "Integrated EFTPOS"
4. Tick **Enable Integrated EFTPOS**
5. Select **CommBank Smart Health** as the System
6. Select your **Default Terminal** that you would like EFTPOS transactions to be sent to.
7. Note: You can have multiple Z Registers send transactions to the same terminal if required.
8. Click **Save**



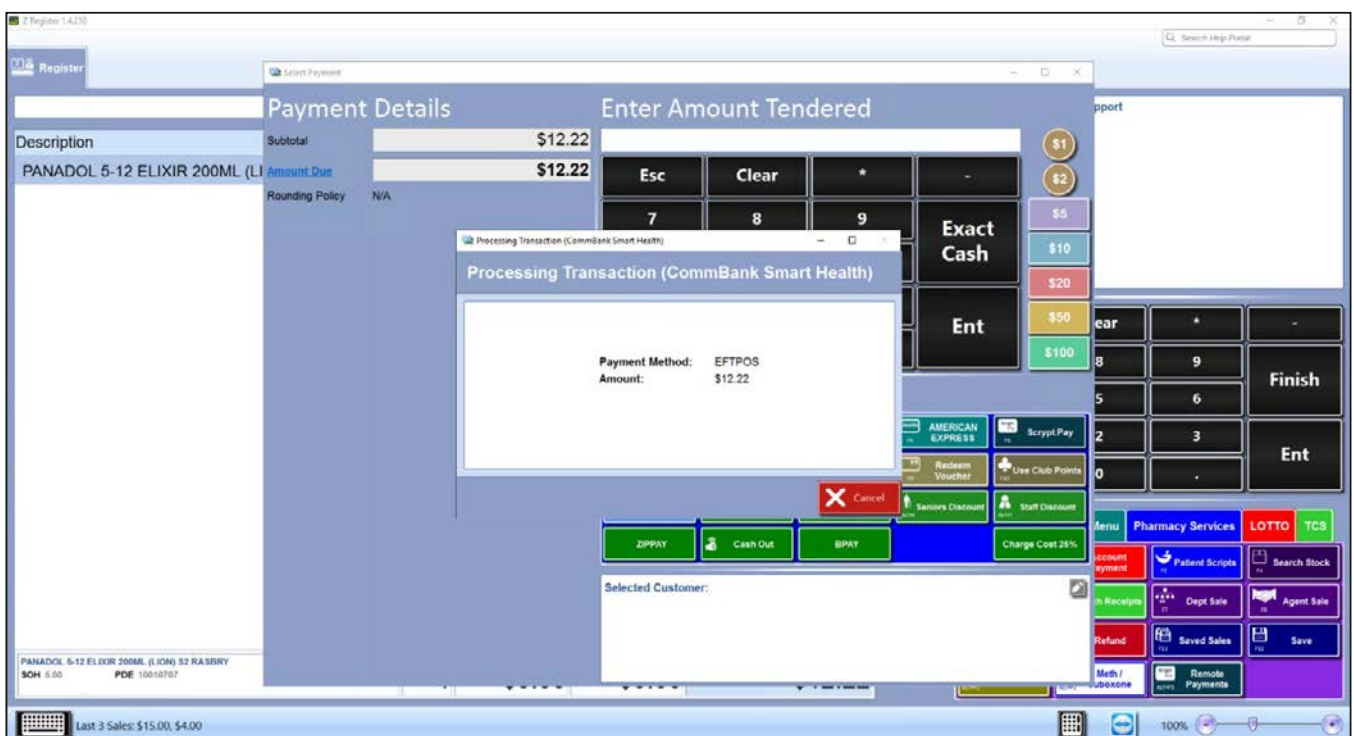
Payments in Z Software

The process to perform payments as below is specific to Z Software.

Performing Card Present Payment in Z Software

To perform a transaction on the Smart Health terminal using Z Software:

1. Log into **Z Register**
2. Add the customer's prescriptions and items to the sale as usual.
3. Complete adding the items to the sale by selecting **Finish**, this will take you to the payments window.
4. Select **EFTPOS** payment method



- a. The transaction request for payment will be sent to the Smart terminal.

5. Instruct the customer to follow the directions on the Smart terminal to complete the transaction.



- a. If the transaction is successful, Z Register will display a success and print receipts as per normal process.
- b. If the transaction is unsuccessful, Z Register will display an error. Please try again or cancel the sale.

Please note while the customer is processing the payment on the terminal (step 5 above) the following will result in cancellation of the payment transaction:

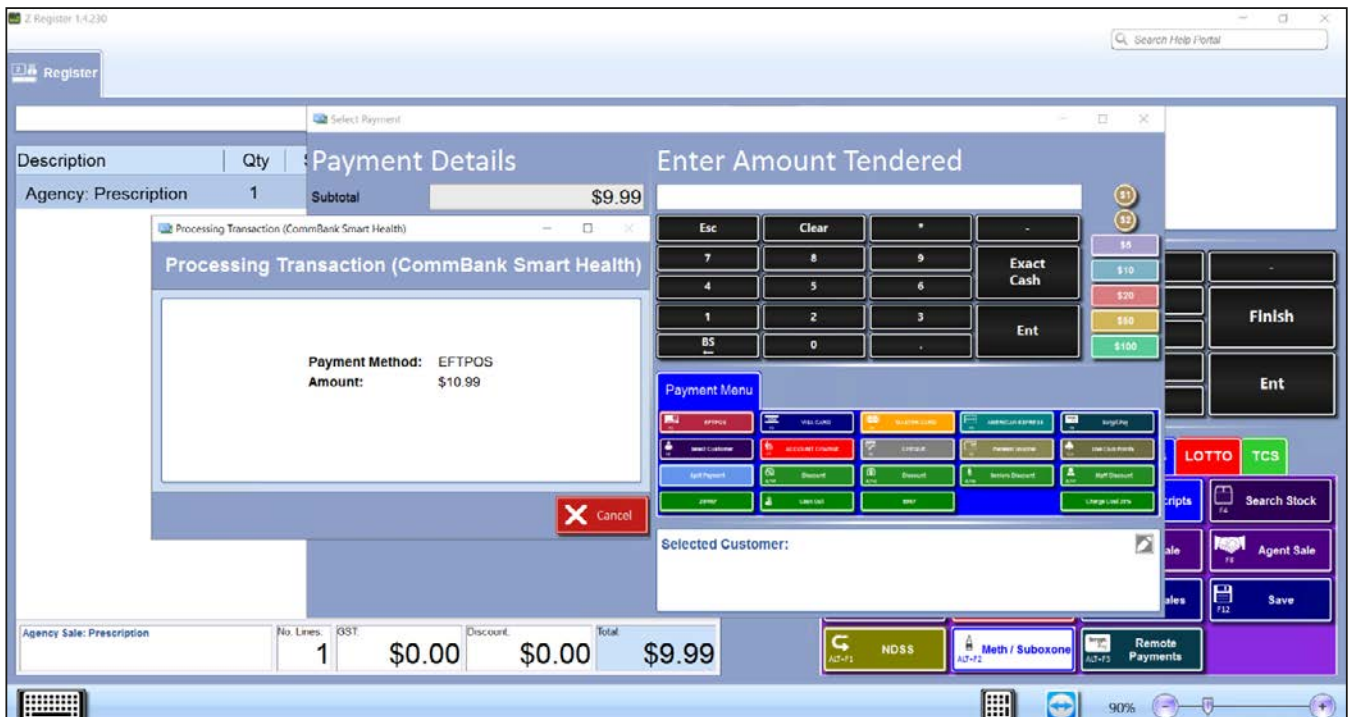
- 3 incorrect PIN attempts
- 30 second timeout without interaction with the terminal
- Selecting Cancel on the terminal.

To retry a failed transaction, you will need to raise it again from your PMS.

Performing a Card Present Refund in Z Software

To perform a card present refund from your PMS: (Note: To refund you will require the Manager's passcode for the terminal.)

1. Log in to **Z Register**
2. Press the **Refund** button to indicate that the items in the basket will be refunded.
3. Add the customer's prescriptions and items to the refund as usual.
4. Select **EFTPOS** payment method.
5. The transaction request for the refund will be sent to the Smart Terminal.



6. Enter the Manager's passcode on your terminal when instructed to begin the process.
7. Instruct the customer to follow the directions on the Smart Terminal to complete the transaction.
 - a. If the transaction is successful Z Register will display a success and print receipts as per normal process.
 - b. If the transaction is unsuccessful, Z Register will display an error. Please try again or cancel the sale.

Please note the following will result in cancellation of the refund transaction:

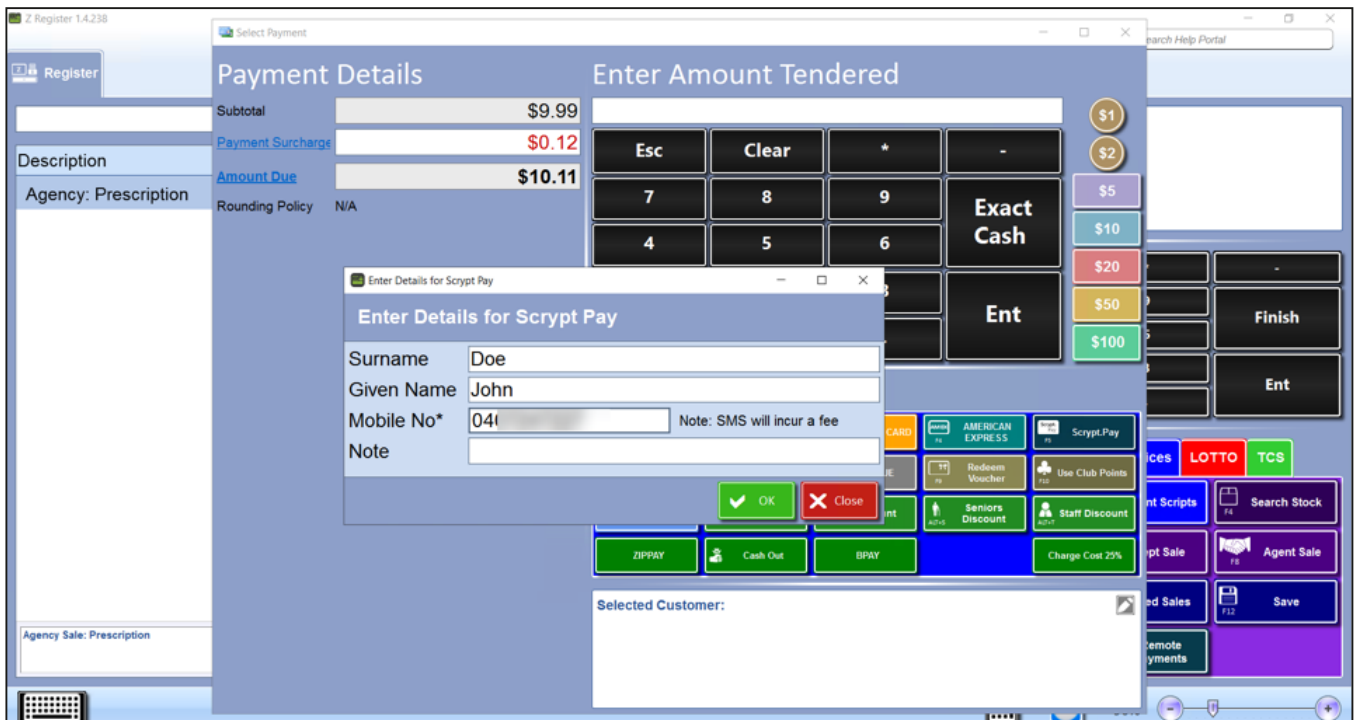
- 3 incorrect PIN attempts
- 30 second timeout without interaction with the terminal
- Selecting Cancel on the terminal.

To retry a failed transaction, you will need to raise it again from your PMS.

Performing a Script.Pay Remote Payment in Z Software

Using this option, a terminal is not required. Payments are processed via the Script.Pay mobile app.

1. In Z Register, scan the products and select eligible items as per normal sales process.
2. Click **Search Customer**, to assign a customer to the sale. (Optional)
3. Complete the sale by clicking **Finish** to proceed to the Payment Menu
4. From the Payment Menu select the **Script.Pay** tile
5. Enter your customer's details including Surname, Given Name, and Mobile number. Note – these details may be prefilled if you have selected a customer.



6. Click **OK** to raise the payment request.
7. The customer will receive an SMS and be prompted to complete the payment via the Script.Pay app.

Performing a Script.Pay Remote Refund in Z Software

To refund a remote payment in Z Register:

1. From the Sales screen select **Remote Payments**
2. Here you can see all past remote payments performed.
3. From the list of payments performed, select the payment you wish to refund.
4. Click **Void/Cancel Receipt** button.
5. Enter in a reason for refund (optional)
6. Click **OK**.
 - a. The payment should now be marked as cancelling/cancelled, and a refund to the customer will occur within the next 48hrs.

Support

How to get help

For questions about the CommBank Smart Health Hub or Terminal

You get help in three easy ways:

Support page

- You'll find our Support page by clicking the Support tab in the hub (this is the last tab in the menu at left). You will find the contact details of CommBank Smart Health specialist team.

Support and FAQs tab

- At the bottom right of every page in the hub, you'll find a dropdown menu called Support and FAQs. This contains further information (and user guides) on how to use the CommBank Smart Health Hub. Within this menu, a 'walk me through' tool will guide you through the initial setup steps and can be accessed at any time.

Help Desk

- You can call the CommBank Smart Health Help Desk on 1800 222 484 between 8am and 8pm AEST Monday to Friday

We're here to help

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